

Banyan Market Dashboard



Issue 06, 2025 VOL.No.433

SHANGHAI, FRIDAY, Feb 21, 2025

榜样投资 | BANYAN PARTNERS

1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Movies & Entertainment	29.71	-0.44	96.7	99.5
Electric Machinery	28.77	1.75	100.0	81.1
IT Services	28.45	6.10	99.8	99.3
Appliance Parts	27.67	-8.38	53.8	43.1
Software	26.76	1.99	99.8	57.8
Automation Equipment	23.07	5.48	77.5	61.7
Gaming	22.02	-0.23	90.0	80.1
Telecommunication Carriers	21.25	19.70	80.5	99.8
Medical Service	20.22	-24.82	49.1	20.7
Industrial Machinery	19.09	-3.30	83.7	69.0
Plastics	18.81	-9.57	94.2	42.9
Electronic Components	17.44	29.63	82.9	60.1
Education	15.65	-2.42	67.9	93.6
Consumer Electronics	15.60	14.03	69.4	59.1
Automotive Parts	15.50	4.55	38.3	83.7

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Marine Ports	-5.80	21.93	51.5	21.7
Coking Coal	-5.81	-22.88	95.6	9.1
Infrastructure Construction	-6.09	7.88	54.8	7.8
Snack Food Packaging	-6.24	1.40	39.3	19.0
Paper Products	-6.26	-0.55	51.8	10.2
Defense Shipbuilding	-6.59	8.69	24.4	69.2
Homebuilding	-6.83	19.09	77.9	15.4
White Goods	-7.09	39.09	35.4	16.9
General Retail	-7.78	29.35	92.3	84.8
Dairy Beverages	-8.09	13.78	11.8	23.7
Airports	-8.37	14.56	21.8	50.3
Hospitality	-8.44	-12.84	17.1	6.3
Gas Utilities	-8.66	6.15	2.8	17.6
Soft drinks & Non-Alcoholic Beverages	-10.11	4.29	13.3	15.4
Coal Mining	-13.18	7.10	83.1	29.0

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Feb 21, 2025, there were 110 stocks with an unusually high change in volume. These 110 stocks were spread across 41 sectors, 12 in Software, 11 in Medical Devices, 9 in IT Services, 9 in Medical Service, 6 in Automotive Parts.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
000967.SZ	盈峰环境	Environmental Protection Equipment	14.4
603956.SH	威派格	Speciality Equipment	13.3
688393.SH	安必平	Medical Devices	10.9
688611.SH	杭州柯林	Electric Power Transmission & Distribution	8.7
600633.SH	浙数文化	Gaming	8.4
600884.SH	杉杉股份	Battery Manufacturing	8.3
603209.SH	兴通股份	Marine Ports	8.2
002044.SZ	美年健康	Medical Service	7.6
688468.SH	科美诊断	Medical Devices	7.3
300946.SZ	恒而达	Industrial Machinery	7.2
601177.SH	杭齿前进	Industrial Machinery	7.1
300490.SZ	华自科技	Battery Manufacturing	7.0
301238.SZ	瑞泰新材	Battery Manufacturing	7.0
600126.SH	杭钢股份	General Steels	6.6
688315.SH	诺禾致源	Medical Service	6.6
300065.SZ	海兰信	Defense Shipbuilding	6.6
301196.SZ	唯科科技	Plastics	6.5
000032.SZ	深桑达A	Professional Engineering	6.1
300478.SZ	杭州高新	Plastics	6.1
000065.SZ	北方国际	Professional Engineering	6.0

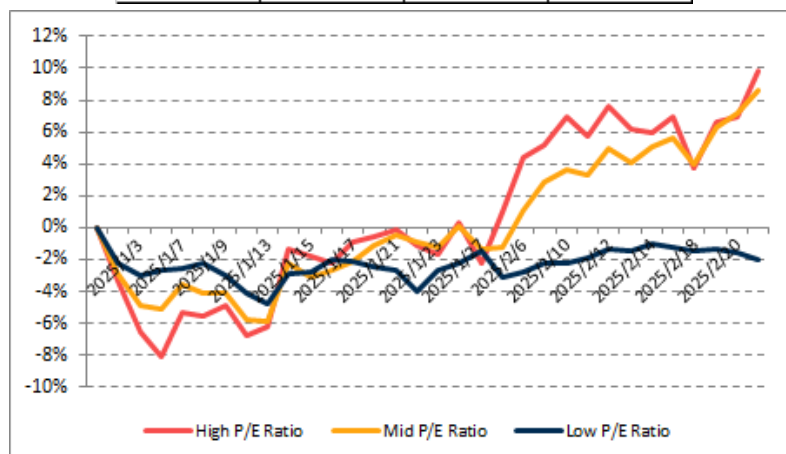
Source: Banyan Partners



4 Investment Style Performance

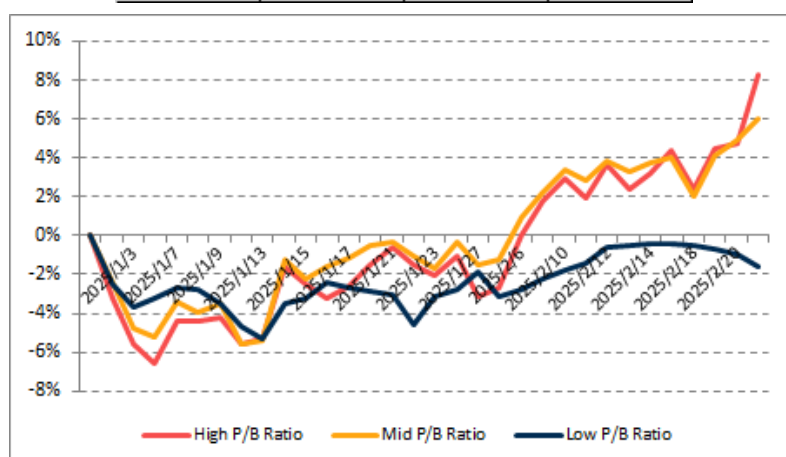
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	9.8%	8.6%	-2.0%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	8.3%	6.0%	-1.6%



Source: Banyan Partners

Disclaimer

This material is provided for information purposes only and is not intended as an offer or solicitation for the purchases or sale of any financial instrument. Information has been obtained from sources believed to be reliable, but Banyan Partners or its affiliates, does not warrant as to its completeness or accuracy. Opinions and estimates constitute the judgment of Banyan Partners as of the date of this material and are subject to change without notice. Past performance is not indicative of future results. This document was last updated Feb 21 2025.

