

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Insurances	45.45	-13.33	92.7	61.3
White Goods	44.86	1.02	51.9	51.1
Commercial Vehicles	40.10	12.97	54.4	99.9
State-Owned Banks	28.85	17.33	99.3	55.0
Joint-Stock Commercial Banks	27.14	-15.05	50.1	37.4
Motorcycle & Others	26.08	-16.31	55.9	32.5
City Commercial Banks	24.98	-16.63	35.3	26.5
Rural Banks	23.86	-3.56	38.3	36.5
Communications Equipment	23.65	26.28	52.8	94.2
Brokerages	23.40	2.54	95.8	51.2
Precious Metals	23.26	10.45	11.5	63.6
Passenger Vehicles	22.56	-4.85	52.9	76.1
Industrial Metals	21.31	6.99	32.1	74.0
Construction Machinery	19.29	-2.04	72.7	41.2
Defense Shipbuilding	18.93	21.54	23.2	99.9

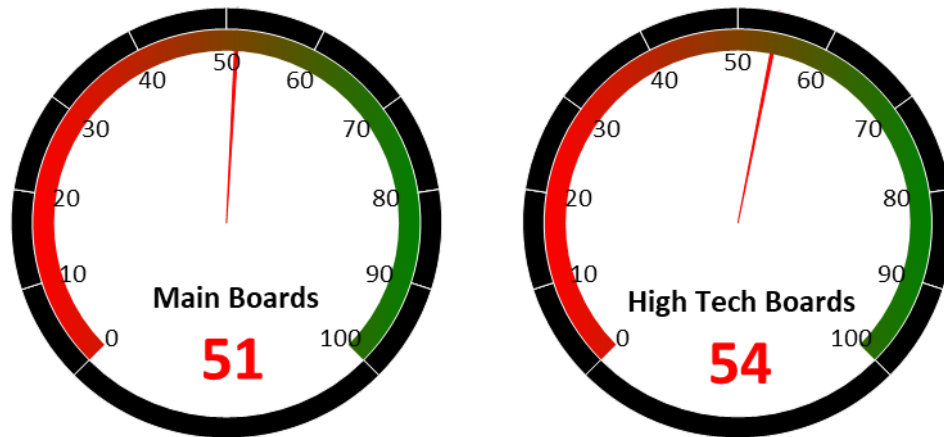
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Appliance Parts	-19.09	13.94	22.6	15.4
Hospitality	-19.53	-38.40	15.7	6.7
Lighting Equipments	-20.03	-2.43	76.1	6.2
Packaging & Printing	-20.40	-2.43	53.8	7.9
Stationery Products	-20.52	-13.20	13.8	7.1
E-Commerce	-21.48	-26.87	29.1	51.7
Biological Products	-23.14	-6.46	52.8	12.7
Medical Service	-23.30	-24.46	35.3	12.5
Energy Metals	-24.76	-33.58	46.4	8.4
Coking Coal	-26.36	-15.16	99.8	10.3
Fishery	-26.57	-8.79	31.6	18.4
Decoration Materials	-29.51	-8.68	6.9	44.0
Auto Services	-29.61	-9.91	88.9	99.8
Non-Metallic Materials	-32.72	-27.10	18.4	9.7
Veterinary	-36.24	-4.46	22.1	5.7

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Oct 11, 2024, there were 2344 stocks with an unusually high change in volume. These 2344 stocks were spread across 129 sectors, 102 in Semiconductors, 98 in Industrial Machinery, 89 in Speciality Equipment, 88 in Automotive Parts.

Top 20 Stocks with unusual volume change in multiples

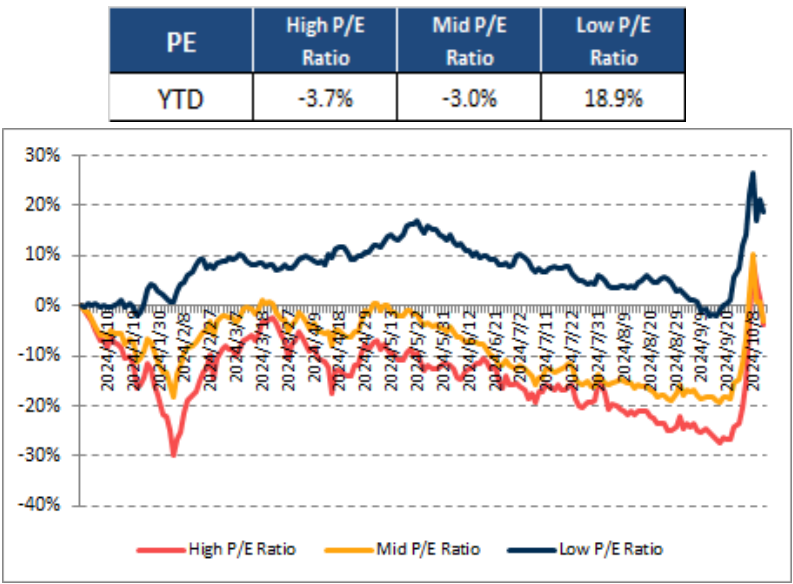
Ticker	Name	Industry	Volume Change (x)
835179.BJ	凯德石英	Semiconductors	33.2
688459.SH	哈铁科技	Rail Transportation	32.3
870656.BJ	海昇药业	Pharmaceuticals	26.7
831370.BJ	新安洁	Environmental Governance	21.1
300355.SZ	蒙草生态	Infrastructure Construction	18.1
830809.BJ	安达科技	Battery Manufacturing	17.2
002443.SZ	金洲管道	Specialty Steels	16.3
832089.BJ	禾昌聚合	Plastics	16.3
831305.BJ	海希通讯	Automation Equipment	15.8
600390.SH	五矿资本	Diversified Financial Services	15.5
300427.SZ	红相股份	Electric Power Transmission & Distribution	15.4
836208.BJ	青矩技术	Engineering Consulting Services	15.1
870866.BJ	绿亨科技	Fertilizers & Agricultural Chemicals	15.1
836419.BJ	万德股份	Commodity Chemicals	14.9
838262.BJ	太湖雪	Clothings	14.8
835185.BJ	贝特瑞	Battery Manufacturing	14.8
836675.BJ	秉扬科技	Non-Metallic Materials	14.6
832735.BJ	德源药业	Pharmaceuticals	14.1
832651.BJ	天罡股份	Industrial Machinery	13.9
688593.SH	新相微	Semiconductors	13.9

Source: Banyan Partners

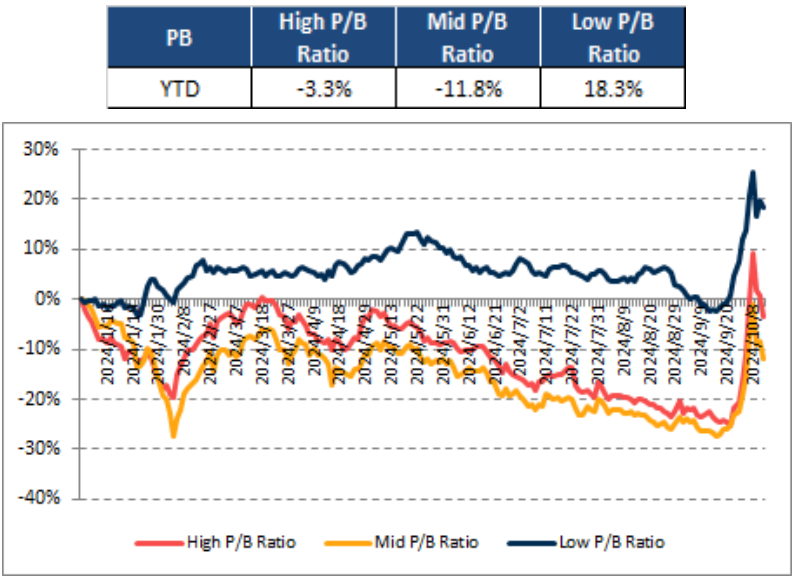


4 Investment Style Performance

The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.



Source: Banyan Partners



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