

Banyan Market Dashboard



Issue 42, 2024 VOL.No.418

SHANGHAI, FRIDAY, Nov 01, 2024

榜样投资 | BANYAN
PARTNERS

1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Commercial Vehicles	54.51	12.97	61.9	100.0
Motorcycle & Others	49.11	-16.31	63.8	44.3
Consumer Electronics	45.65	44.19	88.6	100.0
Insurances	42.50	-13.33	89.0	57.2
Chain Stores	42.29	-17.82	100.0	91.8
White Goods	35.74	1.02	47.6	41.8
Communications Equipment	31.19	26.28	68.7	96.4
Diversified Financial Services	30.26	-1.74	100.0	80.2
City Commercial Banks	28.39	-16.63	35.7	23.2
Brokerages	27.22	2.54	96.4	57.8
State-Owned Banks	26.37	17.33	96.9	51.9
Construction Machinery	25.58	-2.04	71.8	40.3
Electronic Components	25.22	4.96	71.9	50.0
Precious Metals	24.94	10.45	14.0	63.0
Rural Banks	24.89	-3.56	37.3	32.6

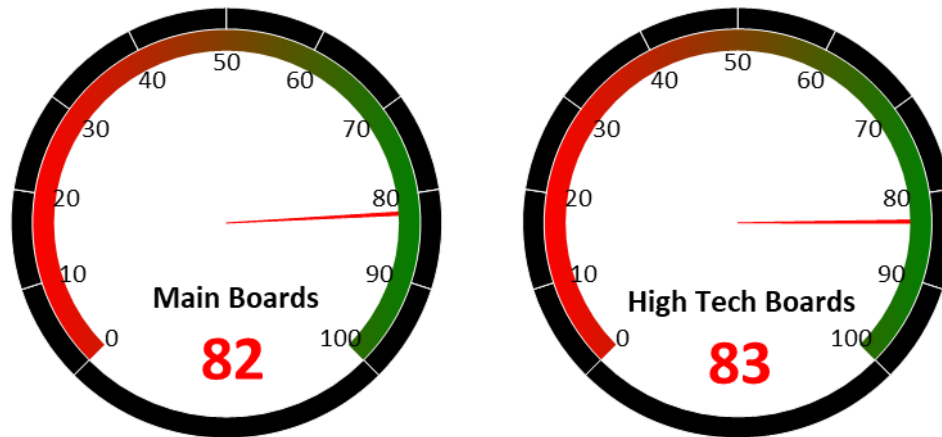
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Fishery	-14.76	-8.79	39.1	27.2
Clothings	-14.83	-0.04	19.6	7.7
Hospitality	-15.20	-38.40	16.8	7.6
Appliance Parts	-15.62	13.94	23.1	14.9
Food Processing	-16.22	-18.22	23.1	6.6
Energy Metals	-16.25	-33.58	48.7	9.6
E-Commerce	-17.15	-26.87	35.0	57.6
Decoration Materials	-17.88	-8.68	10.1	61.8
Stationery Products	-20.05	-13.20	15.0	7.2
Coking Coal	-20.41	-15.16	99.8	17.1
Medical Service	-22.24	-24.46	32.7	12.1
Auto Services	-22.63	-9.91	98.0	100.0
Biological Products	-23.75	-6.46	48.7	9.3
Non-Metallic Materials	-29.77	-27.10	19.5	13.5
Veterinary	-30.14	-4.46	35.8	7.9

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Nov 01, 2024, there were 400 stocks with an unusually high change in volume. These 400 stocks were spread across 100 sectors, 23 in Automotive Parts, 20 in Industrial Machinery, 18 in Speciality Equipment, 15 in Commodity Chemicals.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
688010.SH	福光股份	Optoelectronics	17.2
600292.SH	远达环保	Environmental Governance	15.0
601996.SH	丰林集团	Home-Furnishing Products	12.7
600865.SH	百大集团	General Retail	11.5
839273.BJ	一致魔芋	Commodity Chemicals	11.5
002743.SZ	富煌钢构	Professional Engineering	11.1
001205.SZ	盛航股份	Marine Ports	11.0
600509.SH	天富能源	Electric Utilities	10.7
836208.BJ	青矩技术	Engineering Consulting Services	10.4
300224.SZ	正海磁材	Metallic New Materials	10.4
600307.SH	酒钢宏兴	General Steels	10.4
831856.BJ	浩淼科技	Speciality Equipment	10.1
000958.SZ	电投产融	Diversified Financial Services	9.4
834765.BJ	美之高	Home-Furnishing Products	9.4
600609.SH	金杯汽车	Automotive Parts	9.2
872392.BJ	佳合科技	Packaging & Printing	9.2
601727.SH	上海电气	Other Power Equipment	9.0
603656.SH	泰禾智能	Speciality Equipment	8.7
832000.BJ	安徽凤凰	Automotive Parts	8.6
000635.SZ	英力特	Chemical Raw Materials	8.5

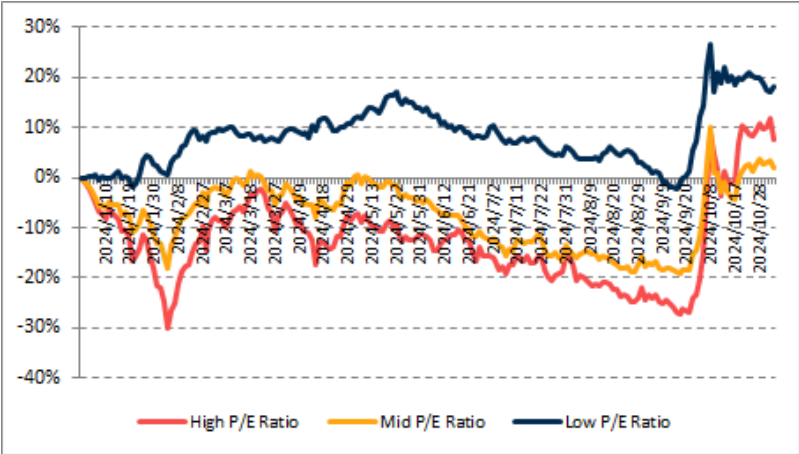
Source: Banyan Partners



4 Investment Style Performance

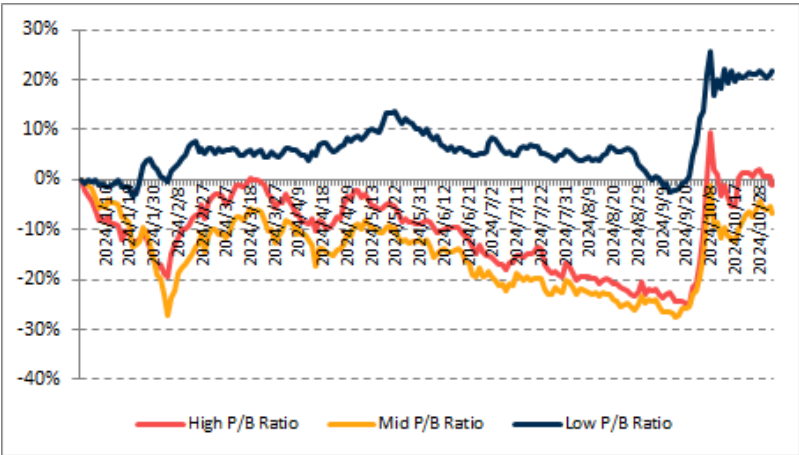
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	7.5%	1.9%	18.0%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-1.2%	-6.9%	21.6%



Source: Banyan Partners

Disclaimer

This material is provided for information purposes only and is not intended as an offer or solicitation for the purchases or sale of any financial instrument. Information has been obtained from sources believed to be reliable, but Banyan Partners or its affiliates, does not warrant as to its completeness or accuracy. Opinions and estimates constitute the judgment of Banyan Partners as of the date of this material and are subject to change without notice. Past performance is not indicative of future results. This document was last updated Nov 01 2024.

