

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	31.45	8.55	16.1	72.4
Weapons & Ammunition	13.87	-4.56	97.3	34.0
Veterinary	10.90	-28.67	88.6	21.1
Non-Metallic Materials	10.50	-27.81	51.5	18.1
Tourism	9.33	6.27	27.7	89.4
Electric Machinery	9.23	1.75	94.0	72.1
Construction Machinery	8.07	20.04	68.2	51.1
Personal Care	6.72	0.45	91.7	32.1
Livestock Farming	6.45	-13.99	16.9	10.8
Movies & Entertainment	6.14	-0.44	81.1	88.6
Motorcycle & Others	6.03	54.54	73.3	59.3
Passenger Vehicles	5.93	30.48	35.2	64.3
Defense Electronics	5.89	-2.55	96.9	18.8
Agricultural Farming	5.40	-1.99	31.7	37.8
Plastics	5.26	-9.57	83.6	18.1

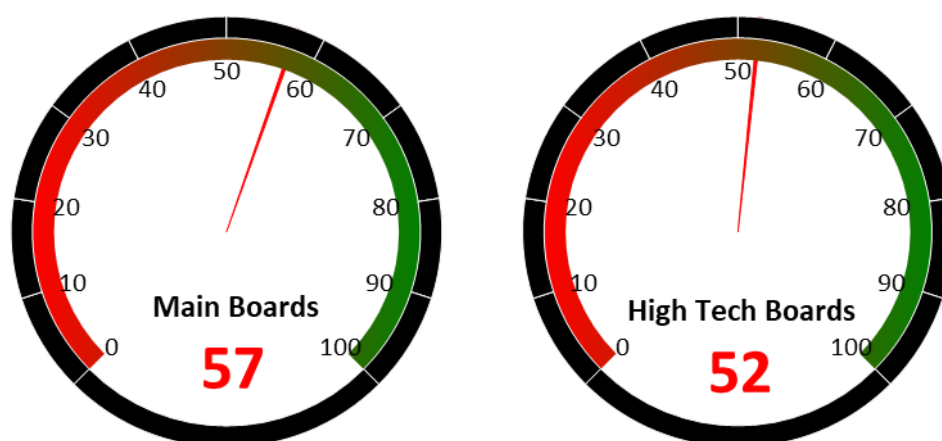
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Homebuilding	-10.65	19.09	73.1	7.4
Rail Transportation	-10.75	23.57	66.8	50.0
Other Electronics	-11.06	26.72	76.6	52.1
Optoelectronics	-11.18	5.02	53.3	51.4
Coking Coal	-11.34	-22.88	91.5	5.3
Gas Utilities	-11.47	6.15	28.3	6.7
Oil & Gas Refining	-11.78	4.62	74.6	0.6
Battery Manufacturing	-11.86	17.57	21.9	7.4
Paper Products	-12.00	-0.55	42.4	6.7
Retail Products Trading	-12.25	5.43	65.0	4.7
Brokerages	-12.31	29.57	62.7	46.7
Consumer Electronics	-13.23	14.03	12.1	24.3
Coal Mining	-14.19	7.10	80.8	26.1
Solar Power	-16.39	-21.09	42.6	2.6
Communications Equipment	-16.43	34.06	17.7	53.8

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Apr 11, 2025, there were 187 stocks with an unusually high change in volume. These 187 stocks were spread across 52 sectors, 19 in Agricultural Farming, 14 in Livestock Farming, 12 in Logistics, 11 in Commodity Chemicals.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
002900.SZ	哈三联	Pharmaceuticals	19.3
002365.SZ	永安药业	Pharmaceuticals	15.2
603967.SH	中创物流	Logistics	13.4
002880.SZ	卫光生物	Biological Products	12.6
600598.SH	北大荒	Agricultural Farming	12.2
300240.SZ	飞力达	Logistics	10.5
002084.SZ	海鸿住工	Home-Furnishing Products	10.4
601952.SH	苏垦农发	Agricultural Farming	10.0
600359.SH	新农开发	Agricultural Farming	9.8
000722.SZ	湖南发展	Electric Utilities	9.5
301156.SZ	美农生物	Commodity Chemicals	9.4
600127.SH	金健米业	Agricultural Products	9.4
603836.SH	海程邦达	Logistics	9.3
600180.SH	瑞茂通	Logistics	9.3
001212.SZ	中旗新材	Renovation Materials	9.1
300318.SZ	博晖创新	Medical Devices	9.0
002549.SZ	凯美特气	Commodity Chemicals	9.0
300138.SZ	晨光生物	Agricultural Products	9.0
000713.SZ	丰乐种业	Agricultural Farming	8.7
601008.SH	连云港	Marine Ports	8.4

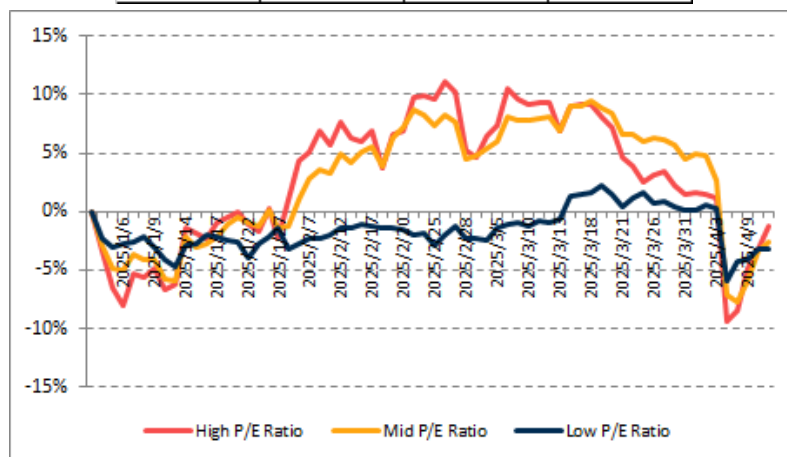
Source: Banyan Partners



4 Investment Style Performance

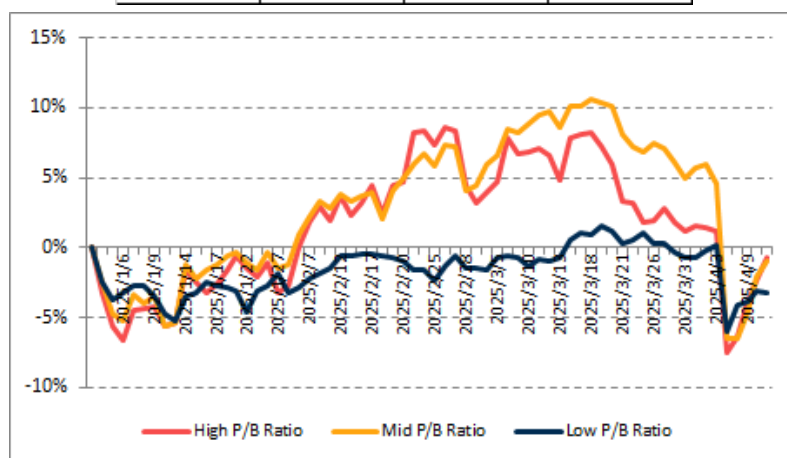
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-1.3%	-2.6%	-3.3%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-0.7%	-0.9%	-3.2%



Source: Banyan Partners

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