

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Fiberglass	88.39	58.66	95.5	86.4
Electronic Components	69.12	105.54	96.5	96.5
Electronic Chemicals	61.26	49.71	96.8	96.1
Semiconductors	46.57	45.99	96.2	92.7
Communications Equipment	37.37	130.60	93.7	94.5
Medical Service	32.99	28.27	38.3	51.0
Non-Metallic Materials	31.51	26.76	92.5	35.2
Rare Metals	27.79	96.19	80.9	84.1
Automation Equipment	24.82	33.57	95.4	86.7
Coal Mining	20.28	-6.30	94.3	76.9
Lighting Equipments	13.76	12.58	95.0	47.7
Precious Metals	12.00	79.89	4.6	89.6
Marine Ports	11.28	5.08	95.0	73.1
Optoelectronics	10.76	10.72	75.9	93.2
Defense Shipbuilding	8.03	3.94	2.5	73.2

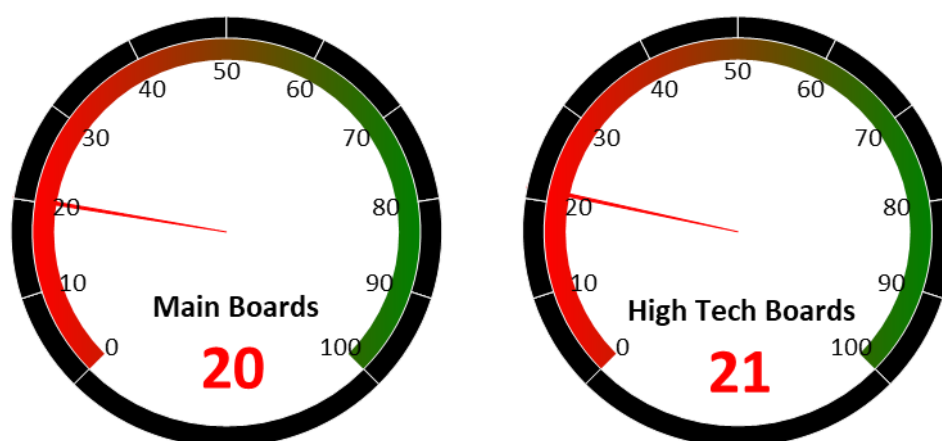
Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Feed	-22.18	8.74	52.9	2.5
Aviation Parts & Equipment	-22.89	18.80	65.6	18.7
Kitchen & Bathroom Appliances	-22.91	-4.26	81.1	2.6
Electric Machinery	-23.14	70.78	56.9	59.5
Small Household Appliances	-23.64	8.85	35.2	2.5
Passenger Vehicles	-23.71	-4.34	26.5	1.8
Hospitality	-23.82	-0.31	6.0	2.6
Chain Stores	-24.06	-13.59	76.3	33.9
Tourism	-24.33	8.16	15.1	10.7
Aerospace & Defense	-24.57	146.03	88.3	82.0
Education	-24.89	6.69	44.5	75.0
Weapons & Ammunition	-24.94	67.51	75.6	54.1
Commercial Vehicles	-25.14	18.07	7.7	65.1
General Retail	-26.37	3.03	69.8	57.7
Airports	-30.24	11.73	1.7	10.8

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Aug 07, 2026, there were 33 stocks with an unusually high change in volume. These 33 stocks were spread across 21 sectors, 4 in Software, 4 in Computer Equipments, 3 in Electric Power Transmission & Distribution, 2 in Automotive Parts.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
000820.sz	神雾节能	Environmental Protection Equipment	14.3
300311.sz	任子行	Software	9.4
605179.sh	一鸣食品	Dairy Beverages	8.8
603106.sh	恒银科技	Computer Equipments	7.9
300996.sz	普联软件	Software	7.5
002827.sz	高争民爆	Commodity Chemicals	7.4
301082.sz	久盛电气	Electric Power Transmission & Distribution	6.7
920685.bj	新芝生物	Industrial Machinery	6.6
301047.sz	义翘神州	Biological Products	6.0
601700.sh	风范股份	Electric Power Transmission & Distribution	5.6
000428.sz	华天酒店	Hospitality	5.0
603696.sh	安记食品	Condiments	4.9
300981.sz	中红医疗	Medical Devices	4.9
920130.bj	立方控股	IT Services	4.7
600712.sh	南宁百货	General Retail	4.6
600892.sh	大晟文化	Gaming	4.5
002659.sz	凯文教育	Education	4.5
688095.sh	福昕软件	Software	4.4
003032.sz	传智教育	Education	4.3
603221.sh	爱丽家居	Home-Furnishing Products	4.3

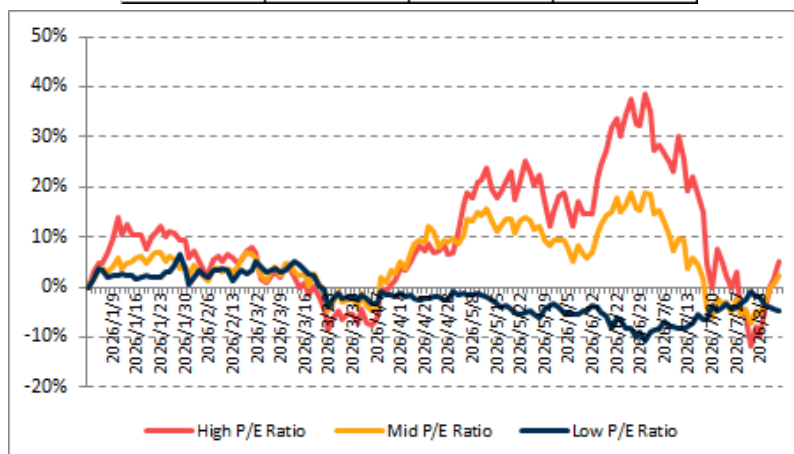
Source: Banyan Partners



4 Investment Style Performance

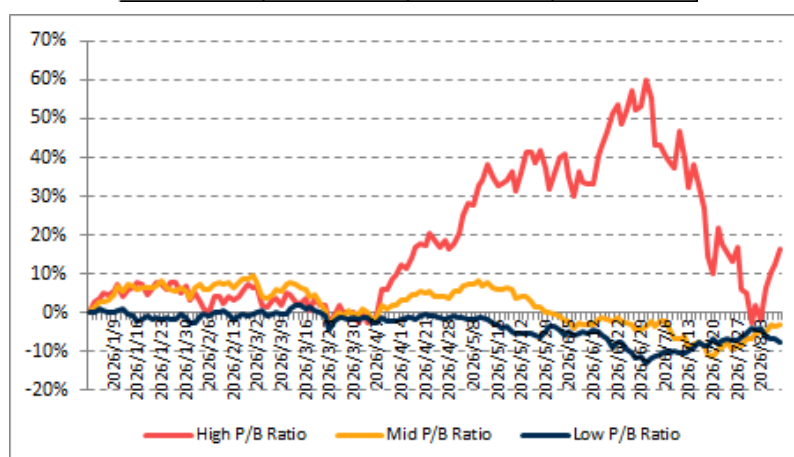
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	5.0%	2.4%	-4.8%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	16.3%	-2.9%	-7.3%



Source: Banyan Partners

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