

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Fiberglass	88.96	58.66	95.8	87.4
Electronic Components	71.12	105.54	96.7	96.6
Electronic Chemicals	63.83	49.71	96.7	96.6
Semiconductors	46.86	45.99	97.0	94.9
Communications Equipment	44.86	130.60	93.9	94.7
Medical Service	39.12	28.27	67.7	64.2
Non-Metallic Materials	37.07	26.76	93.1	43.5
Rare Metals	27.51	96.19	81.8	84.5
Automation Equipment	24.33	33.57	95.3	87.5
Coal Mining	21.92	-6.30	93.5	76.6
Miscellaneous	14.25	43.56	94.8	93.0
Lighting Equipments	14.24	12.58	95.0	51.8
Optoelectronics	11.29	10.72	76.8	94.8
Environmental Protection Equipment	10.29	25.14	81.8	82.2
Industrial Machinery	8.95	57.25	95.3	90.8

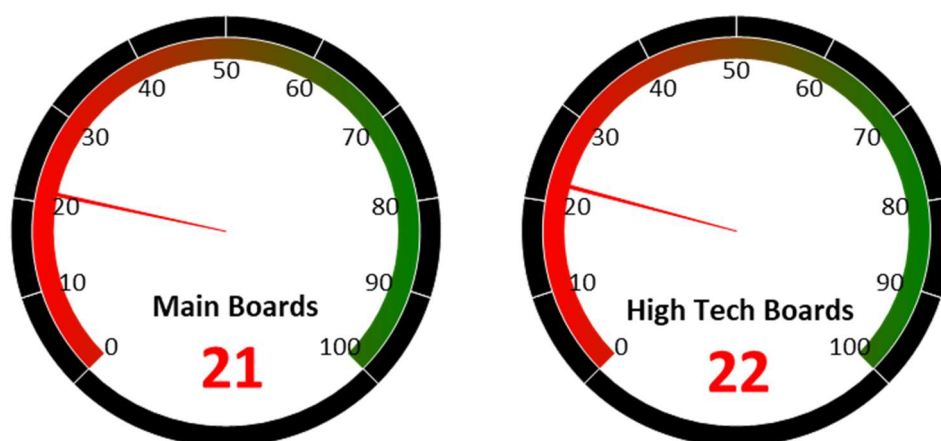
Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Hospitality	-22.55	-0.31	7.4	3.4
Feed	-22.68	8.74	51.9	2.2
Personal Care	-23.20	16.28	43.6	8.6
Small Household Appliances	-23.73	8.85	36.2	2.6
Weapons & Ammunition	-23.76	67.51	75.6	57.2
Tourism	-24.11	8.16	17.4	11.7
Insurances	-24.14	26.42	3.4	26.9
Electric Machinery	-24.25	70.78	56.7	59.4
Chain Stores	-24.32	-13.59	76.0	33.6
Passenger Vehicles	-25.35	-4.34	22.9	1.4
Education	-25.96	6.69	42.1	73.9
Aerospace & Defense	-26.57	146.03	88.0	82.1
General Retail	-26.64	3.03	70.5	60.3
Commercial Vehicles	-28.40	18.07	7.2	65.1
Airports	-31.97	11.73	0.5	8.9

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Aug 14, 2026, there were 46 stocks with an unusually high change in volume. These 46 stocks were spread across 28 sectors, 5 in Medical Service, 3 in Industrial Machinery, 3 in Medical Devices, 3 in Biological Products, 3 in Pharmaceutical Business.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
600272.sh	开开实业	Pharmaceutical Business	12.2
603102.sh	百合股份	Food Processing	9.6
600833.sh	第一医药	Pharmaceutical Business	8.5
002589.sz	瑞康医药	Pharmaceutical Business	7.7
601700.sh	风范股份	Electric Power Transmission & Distribution	7.3
002437.sz	普衡药业	Pharmaceuticals	7.2
688137.sh	近岸蛋白	Biological Products	6.8
603797.sh	联泰环保	Environmental Governance	6.5
920553.bj	凯腾精工	Speciality Equipment	6.2
002762.sz	金发拉比	Clothings	6.2
002248.sz	华东数控	Industrial Machinery	6.0
301047.sz	义翘神州	Biological Products	5.9
600892.sh	大晟文化	Gaming	5.8
002721.sz	金一文化	Jewelery	5.7
601886.sh	江河集团	Decoration Materials	5.5
300615.sz	欣天科技	Communications Equipment	5.1
600721.sh	百花医药	Medical Service	4.9
688265.sh	南模生物	Medical Service	4.9
603106.sh	恒银科技	Computer Equipments	4.8
300311.sz	任子行	Software	4.8

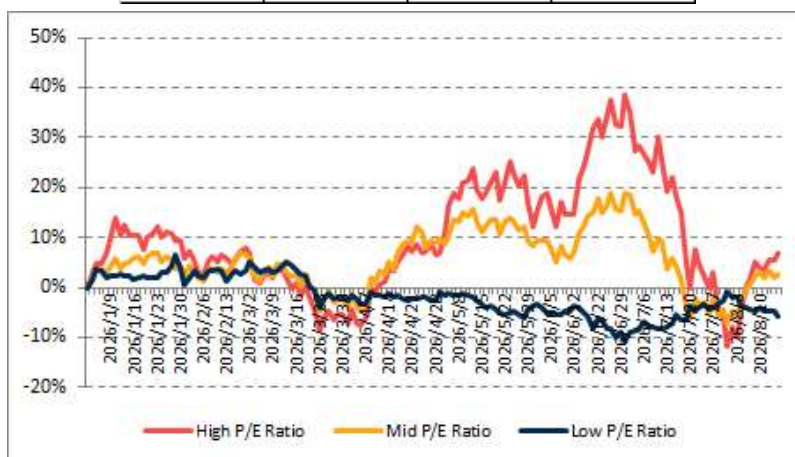
Source: Banyan Partners



4 Investment Style Performance

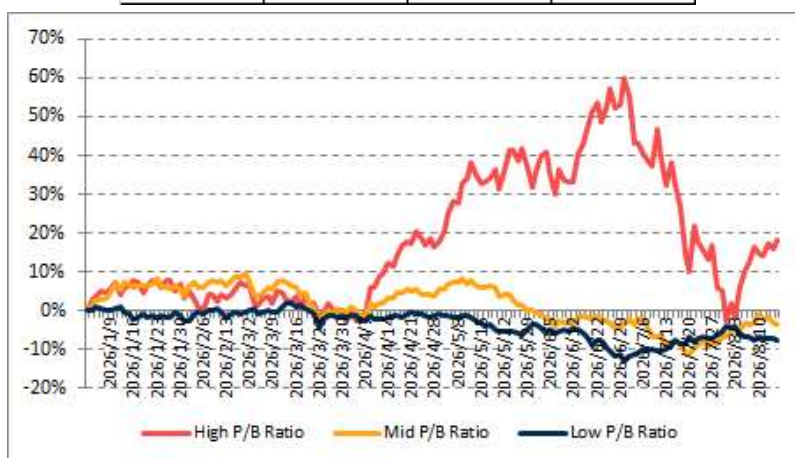
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	7.0%	2.7%	-5.7%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	18.4%	-3.3%	-7.7%



Source: Banyan Partners

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