

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Weapons & Ammunition	93.10	-4.56	100.0	100.0
Electronic Components	47.06	29.63	98.2	88.0
Rare Metals	46.48	6.45	72.6	52.6
Gaming	43.45	-0.23	94.2	95.9
Plastics	42.23	-9.57	99.4	68.7
Precious Metals	40.96	8.55	21.6	80.4
Pharmaceuticals	38.55	-4.43	97.4	79.1
Metallic New Materials	33.18	5.90	99.0	84.7
Medical Service	32.87	-24.82	56.6	31.5
Veterinary	31.87	-28.67	95.2	30.2
Jewelry	31.58	-12.03	95.2	98.7
Communications Equipment	31.36	34.06	90.8	99.8
Energy Metals	30.20	-21.03	60.4	36.3
Motorcycle & Others	29.76	54.54	69.1	78.0
Industrial Machinery	29.68	-3.30	90.5	83.6

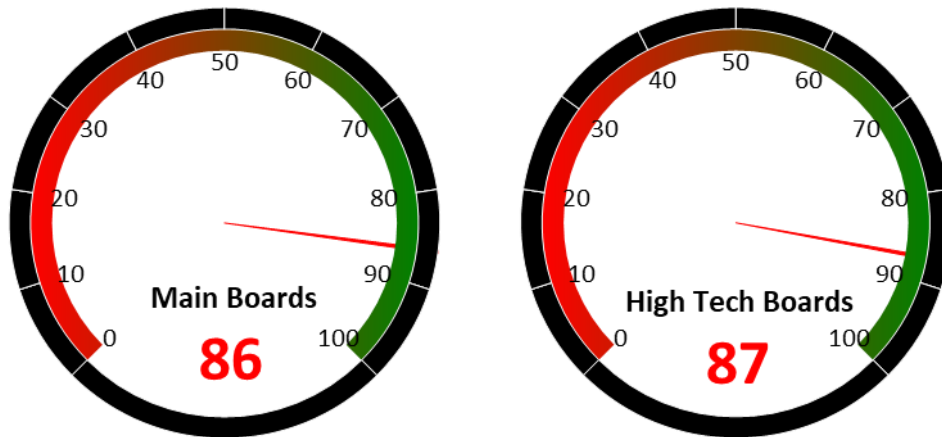
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Rail Transportation	-1.42	23.57	72.9	87.0
General Retail	-2.54	29.35	95.0	91.0
Solar Power	-3.20	-21.09	46.1	19.0
Soft drinks & Non-Alcoholic Beverages	-3.32	4.29	27.3	25.9
White Goods	-3.65	39.09	18.5	7.8
Oil & Gas Refining	-3.72	4.62	86.2	10.5
Digital Media	-4.41	-0.72	98.0	34.4
Rails & Highways	-6.08	19.52	67.0	61.0
Homebuilding	-6.09	19.09	90.8	8.8
Airports	-7.02	14.56	29.1	51.4
Coal Mining	-7.60	7.10	99.7	32.7
Chain Stores	-8.41	51.05	98.9	79.1
Alcoholic Beverages	-8.95	-13.10	4.0	4.4
Condiments	-9.19	3.67	22.2	7.5
Hospitality	-10.74	-12.84	21.7	5.5

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Aug 08, 2025, there were 106 stocks with an unusually high change in volume. These 106 stocks were spread across 44 sectors, 13 in Industrial Machinery, 11 in Automotive Parts, 5 in Software, 5 in Traditional Chinese Medicine.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
300289.sz	利德曼	Medical Devices	16.2
688098.sh	申联生物	Veterinary	8.1
002287.sz	奇正藏药	Traditional Chinese Medicine	7.4
000534.sz	万泽股份	Biological Products	7.3
300218.sz	安利股份	Plastics	7.3
002203.sz	海亮股份	Industrial Metals	7.2
002248.sz	华东数控	Industrial Machinery	6.7
002775.sz	文科股份	Infrastructure Construction	6.7
002706.sz	良信股份	Electric Power Transmission & Distribution	6.7
603163.sh	圣晖集成	Professional Engineering	6.4
301069.sz	凯盛新材	Chemical Raw Materials	6.2
600626.sh	申达股份	Automotive Parts	6.0
603052.sh	可川科技	Consumer Electronics	6.0
300455.sz	航天智装	Computer Equipments	5.9
300400.sz	劲拓股份	Automation Equipment	5.7
600749.sh	西藏旅游	Tourism	5.7
688659.sh	元琛科技	Commodity Chemicals	5.7
600117.sh	西宁特钢	Specialty Steels	5.6
300981.sz	中红医疗	Medical Devices	5.5
603757.sh	大元泵业	Industrial Machinery	5.4

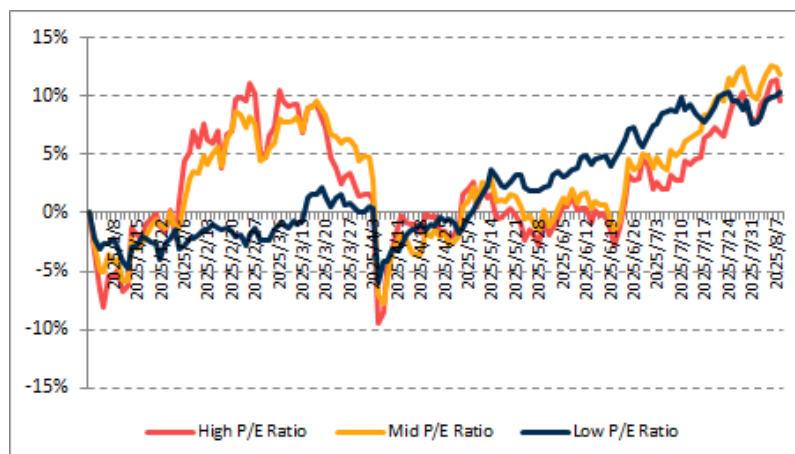
Source: Banyan Partners



4 Investment Style Performance

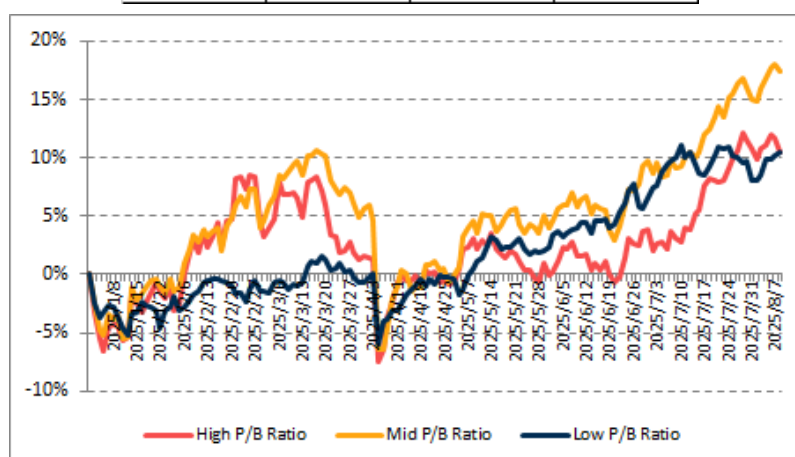
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	9.6%	11.8%	10.3%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	10.5%	17.5%	10.4%



Source: Banyan Partners

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