Banyan
Market Dashboard

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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

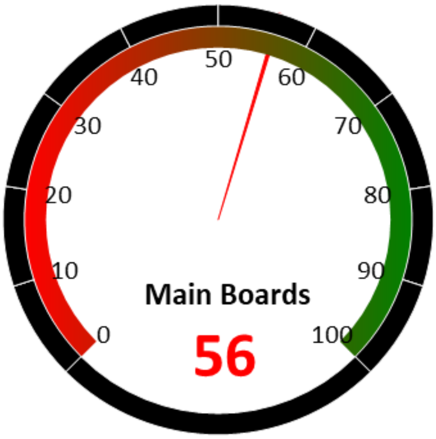
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	21.31	8.55	12.8	61.6
Electric Machinery	20.11	1.75	98.1	79.2
Appliance Parts	15.38	-8.38	41.5	30.9
Movies & Entertainment	13.66	-0.44	88.2	93.6
Industrial Machinery	13.14	-3.30	77.9	65.9
Plastics	12.96	-9.57	91.2	37.4
Professional Service	11.55	-12.18	27.1	23.5
Veterinary	11.07	-28.67	70.5	16.4
Motorcycle & Others	10.86	54.54	82.6	71.1
Pharmaceuticals	10.53	-4.43	61.5	58.8
Construction Machinery	10.48	20.04	77.6	58.8
Automation Equipment	10.33	5.48	70.1	48.3
Personal Care	10.32	0.45	94.0	35.7
Weapons & Ammunition	10.26	-4.56	95.4	31.0
IT Services	10.05	6.10	98.2	94.3

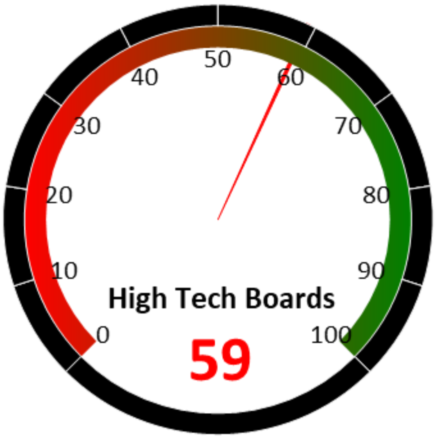
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Oil & Gas Refining	-6.06	4.62	83.8	4.5
Condiments	-6.40	3.67	2.1	10.5
Retail Products Trading	-6.45	5.43	79.5	7.2
Paper Products	-6.62	-0.55	45.2	18.2
Gas Utilities	-6.83	6.15	36.6	11.9
Brokerages	-7.33	29.57	71.7	52.9
Communications Equipment	-7.44	34.06	45.2	83.0
Solar Power	-7.56	-21.09	45.3	6.7
Airports	-8.50	14.56	18.9	45.8
General Retail	-8.59	29.35	88.1	79.4
Rail Transportation	-8.61	23.57	74.5	59.9
Aviation Parts & Equipment	-8.88	16.69	51.9	24.2
Homebuilding	-9.06	19.09	74.0	9.7
Chain Stores	-9.10	51.05	92.1	79.2
Coal Mining	-9.74	7.10	85.8	30.0

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate “Main Board” and “High Tech Board”. Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.





Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Apr 03, 2025, there were 117 stocks with an unusually high change in volume. These 117 stocks were spread across 45 sectors, 13 in Commodity Chemicals, 12 in Pharmaceuticals, 8 in Chemical Raw Materials, 6 in Speciality Equipment.

Top 20 Stocks with unusual volume change in multiples

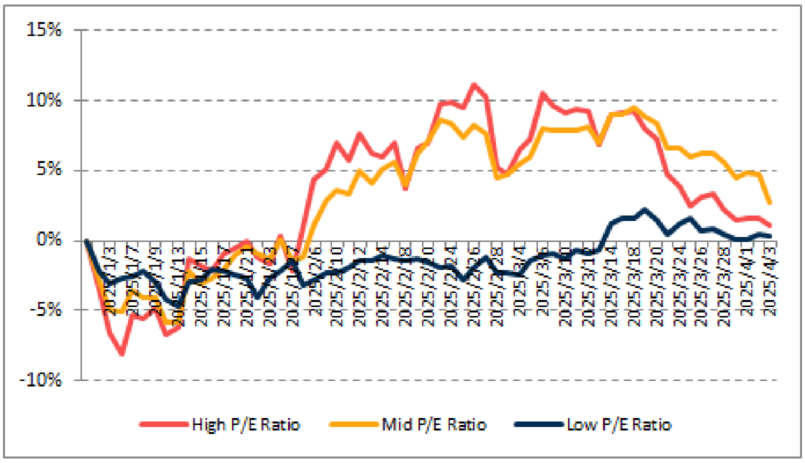
Ticker	Name	Industry	Volume Change (x)
002549.SZ	凯美特气	Commodity Chemicals	12.4
301256.SZ	华融化学	Chemical Raw Materials	10.0
603938.SH	三孚股份	Chemical Raw Materials	9.6
000953.SZ	河化股份	Pharmaceuticals	9.0
600746.SH	江苏索普	Chemical Raw Materials	9.0
301201.SZ	诚达药业	Medical Service	8.7
301075.SZ	多瑞医药	Pharmaceuticals	8.6
603690.SH	至纯科技	Semiconductors	8.4
300871.SZ	回盛生物	Veterinary	8.3
603169.SH	兰石重装	Speciality Equipment	7.9
300230.SZ	永利股份	Plastics	7.5
301156.SZ	美农生物	Commodity Chemicals	7.1
001336.SZ	楚环科技	Environmental Protection Equipment	6.9
600721.SH	百花医药	Medical Service	6.9
603693.SH	江苏新能	Electric Utilities	6.7
600095.SH	湘财股份	Brokerages	6.7
688117.SH	圣诺生物	Pharmaceuticals	6.7
300260.SZ	新莱应材	Industrial Machinery	6.6
603125.SH	常青科技	Commodity Chemicals	6.6
300963.SZ	中洲特材	Metallic New Materials	6.5

Source: Banyan Partners

4 Investment Style Performance

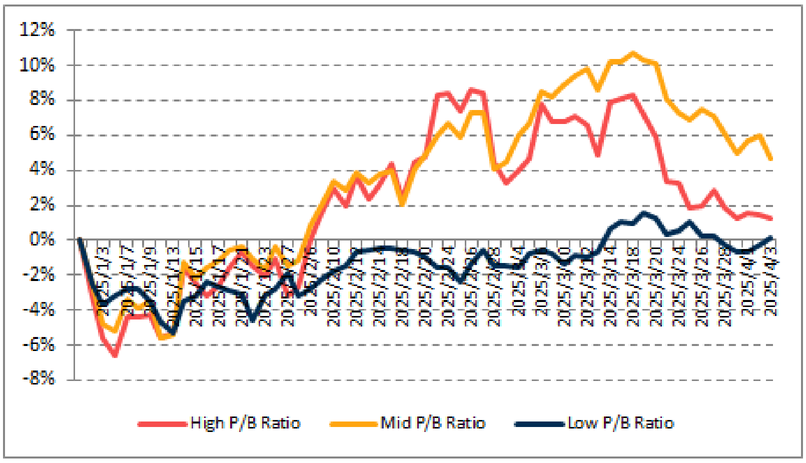
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	1.1%	2.7%	0.3%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	1.2%	4.6%	0.1%



Source: Banyan Partners

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