

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Weapons & Ammunition	100.29	-4.56	99.3	99.4
Rare Metals	64.71	6.45	74.7	64.0
Electronic Components	64.32	29.63	99.6	99.1
Communications Equipment	63.54	34.06	99.9	99.9
Gaming	53.95	-0.23	94.9	96.9
Plastics	53.21	-9.57	99.8	74.0
Electric Machinery	46.67	1.75	96.9	84.7
Metallic New Materials	46.13	5.90	99.3	92.4
Pharmaceuticals	44.24	-4.43	98.9	80.6
Fiberglass	42.72	-9.07	99.8	38.5
Motorcycle & Others	42.47	54.54	78.4	88.7
Appliance Parts	41.05	-8.38	55.7	50.9
Medical Service	39.40	-24.82	58.5	32.5
Veterinary	38.56	-28.67	96.8	35.0
Industrial Machinery	38.03	-3.30	96.0	87.6

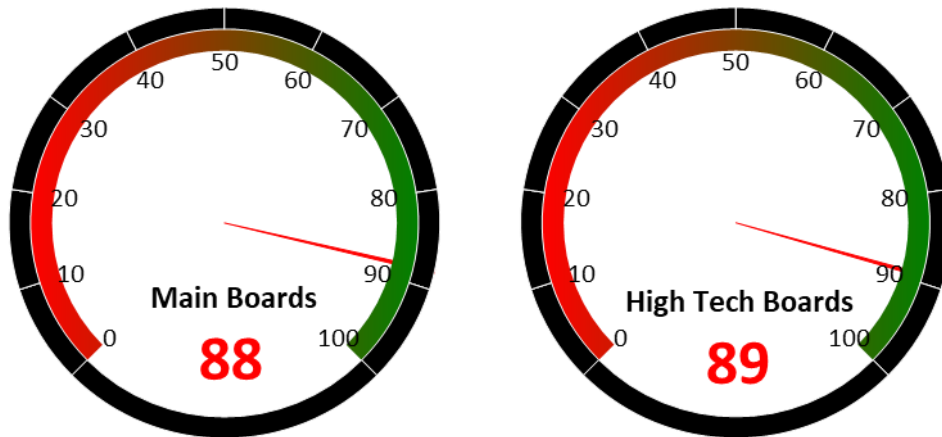
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Marine Ports	1.76	21.93	50.3	39.7
Rail Transportation	1.61	23.57	85.9	94.5
Electric Utilities	1.11	10.68	44.9	47.7
Dairy Beverages	1.09	13.78	70.1	39.5
Soft drinks & Non-Alcoholic Beverages	-0.25	4.29	32.8	28.4
Oil & Gas Refining	-0.47	4.62	93.6	24.2
White Goods	-2.97	39.09	20.8	9.8
Homebuilding	-4.13	19.09	96.0	14.6
Hospitality	-4.24	-12.84	27.5	16.1
Condiments	-4.55	3.67	24.7	11.4
Airports	-4.58	14.56	32.9	61.9
Alcoholic Beverages	-4.77	-13.10	8.1	5.5
Chain Stores	-5.48	51.05	99.8	82.7
Rails & Highways	-6.75	19.52	59.8	68.2
Coal Mining	-7.63	7.10	99.5	32.6

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Aug 22, 2025, there were 128 stocks with an unusually high change in volume. These 128 stocks were spread across 57 sectors, 11 in Industrial Machinery, 10 in Consumer Electronics, 8 in Optoelectronics, 7 in Automotive Parts, 7 in Semiconductors.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
002158.sz	汉钟精机	Industrial Machinery	9.7
603339.sh	四方科技	Industrial Machinery	9.1
836699.bj	海达尔	Appliance Parts	8.8
430476.bj	海能技术	Industrial Machinery	8.1
603038.sh	华立股份	Renovation Materials	8.0
300598.sz	诚迈科技	Software	7.8
603158.sh	腾龙股份	Automotive Parts	7.7
002939.sz	长城证券	Brokerages	7.6
603757.sh	大元泵业	Industrial Machinery	7.3
603025.sh	大豪科技	Automation Equipment	7.1
300701.sz	森霸传感	Optoelectronics	7.0
603219.sh	富佳股份	Small Household Appliances	6.9
002911.sz	佛燃能源	Gas Utilities	6.4
600703.sh	三安光电	Optoelectronics	6.3
003022.sz	联泓新科	Solar Power	6.2
002053.sz	云南能投	Electric Utilities	6.2
300893.sz	松原安全	Automotive Parts	6.0
300686.sz	智动力	Consumer Electronics	5.8
300098.sz	高新兴	Communications Equipment	5.7
688381.sh	帝奥微	Semiconductors	5.7

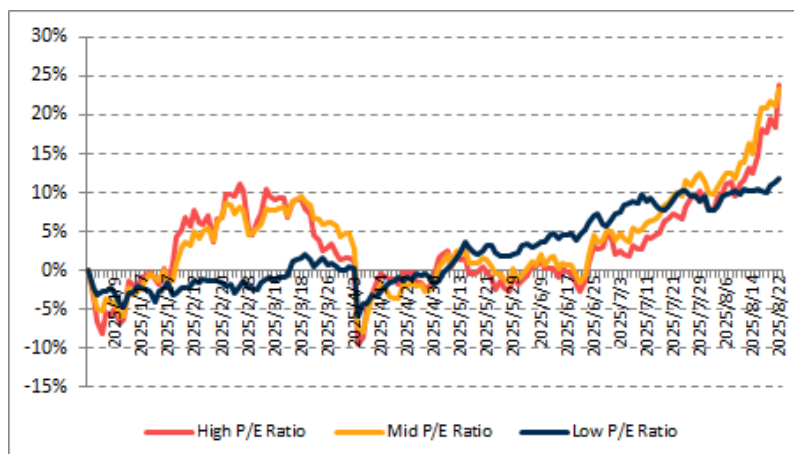
Source: Banyan Partners



4 Investment Style Performance

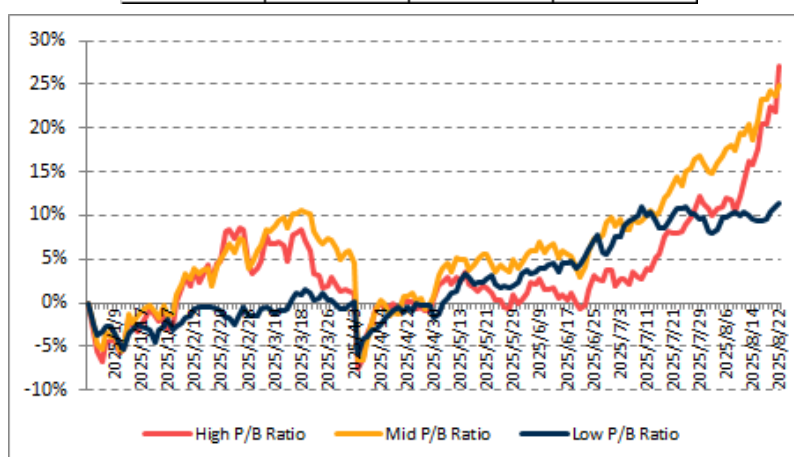
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	23.7%	23.4%	11.9%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	27.0%	24.9%	11.4%



Source: Banyan Partners

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